



Global Pre-filled Syringes Market-Data, Analysis and Forecast to 2024

Pharmaceutical, healthcare, commercial and strategic developments in the Global Pre-Filled Syringes Market 2014-2024



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1.2 Chapter Breakdown

The chapters in this report cover the following topics.

Chapter 1 is a high-level executive summary of the key market insights highlighted in the report.

Chapter 2 introduces pre-filled syringes; components, classification types, and injection delivery devices.

Chapter 3 analyses the size of the global pre-filled syringes market on the basis of value and volume and across segments currently and forecasts till 2024.

Chapter 4 analyses the size of the geographic pre-filled syringes market on the basis of value and volume, across segments currently and forecasts till 2024.

Chapter 5 analyses of the outlook for leading therapeutic segments that will drive the pre-filled syringes market across 2014-2024.

Chapter 6 provides the SWOT analysis of the pre-filled syringes market, giving strategic insights into the critical factors that have contributed to the growth of the market, while highlighting the weaknesses and threats that can negatively impact growth.

Chapter 7 Details 14 of the leading global manufacturers in the pre-filled syringe market; highlighting key products on the market, M&A and R&D.

Chapter 8 contains three exclusive, original transcripts of interviews conducted with GMR Data with authorities in the global pre-filled syringe market.

1.3 Research and Analysis Methods

This report harnesses primary and secondary research. This study provides world market forecasts and analyses of market drivers and restraints (including SWOT and forecast analyses) and principal developments. We also provide geographical breakdowns of the world market. Our analyses are original, benefiting from our consulting experts in industry, academia, medical practice and other roles. Our analysts also refer to industry data, company reports, news and trade articles, public health data, policy documents and other analysts' views. We conduct primary research by telephone interviews, correspondence or face-to-face discussions.

Our report contains quantitative and qualitative analytical content, covering the present and the future of healthcare markets. Although our report is market-centred, we include medical and technical information. We include analyses of under-met market needs from the present looking forward. Our revenue forecasting assesses the magnitude and effects of driving and restraining forces, to determine annual growth and total sales across a series of years. We base our forecasts upon knowledge of financial performance, disease prevalence, product/technology characteristics and other factors, as well as data and opinions gathered from our primary and secondary research.

Products and vendors listed in this report are provided for reference and constitute neither a complete list, necessarily, nor an endorsement of any specific vendor or product.

Revenue figures in this report are for the respective world market, or market segment, unless stated otherwise. Tabulated revenue values for later years (2013 onwards) are whole-year predictions (January to December). Because of rounding, values may not add up exactly. Compound annual growth rate (CAGR) values are for 2014-2024. In this report, all revenue figures and market values are expressed in USD, figures that did not originate in USD were worked out via current currency exchange rates.

3.2 Glass Pre-filled syringes

3.2.1 Global Glass Pre-filled Syringes Market Revenue, 2013-2024 (\$/bn)

The Glass pre-filled syringes market was worth \$XXbn in 2013 and is expected to reach \$XXbn by 2024. GMR Data forecast that the growth rate of glass (XX%) will be lower than plastic (XX%) during the period 2013-2024 growing at a CAGR of 10.2%.

Since PFS came to market glass has been the most used material for syringe manufacturing on account of its properties. Properties such as non-reactive nature, robustness, transparency and heat resistance. Glass pre-filled syringes accounted for 91.2% of the total pre-filled syringe market in 2013, plastic accounted for only 8.8%.

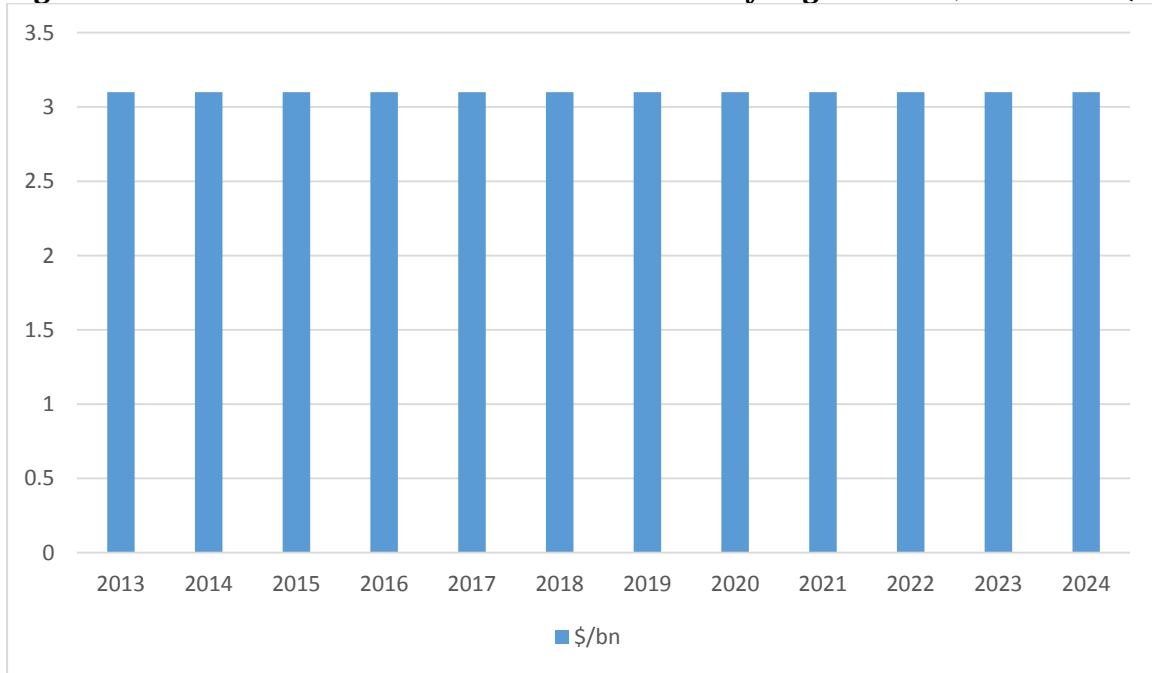
However the advancement in technology through the introduction of cheaper COP and COC based syringes, alongside the intrinsic durability of advanced plastics versus glass, will show significant amounts of the market shifting to plastic across our forecast period;

Table 3.1.2.2: Total Revenue, Total Units, Glass & Plastic 2013, 2014, 2019 & 2024 (\$/bn, %)

Year	Glass Revenue	Glass % of total market	Plastic Revenue	Plastic % of total market
2013	\$XXbn	91.2%	\$XXbn	8.8%
2014	\$XXbn	XX%	\$XXbn	XX%
2019	\$XXbn	XX%	\$XXbn	XX%
2024	\$XXbn	XX%	\$XXbn	XX%

GMR Data 2014

Figure 3.2.1.1: Forecast of the Global Glass Pre-filled Syringes Market, 2013-2024 (\$/bn)



GMR Data 2014

3.2.2 Global glass Pre-filled Syringes Market size, 2013 – 2024 (bn/units)

Although glass PFS will show significant double digit growth across the forecast period 2014-2024; XX%, the glass PFS sector will capture increasingly less of the overall market. This is due to the ever strengthening plastic PFS market. Starting the forecast period in 2014 capturing 90.3% of the global PFS market, by the mid-point of the forecast, 2019, this market dominance has retracted to XX%, receding further to XX% of the global PFS market by 2024.